



Tirumala Tirupati Devasthanams

శ్రీ వేంకటేశ్వర కళాశాల

Sri Venkateswara College

(University of Delhi)

NAAC Grade A+

**SRI VENKATESWARA COLLEGE
(UNIVERSITY OF DELHI)**

EVENT REPORT

NAME OF THE EVENT: Workshop on “Financial Education for Young Citizens” 10 Hours Training			
DATE	DEPARTMENT	COMMITTEE/SOCIETY	COORDINATORS’ NAME
6 th – 11 th February, 2023	Commerce	IQAC Criteria 2	Dr. Pooja Jain Mr. Aashish Jain
TIME	VENUE	NUMBER OF PARTICIPANTS	NATURE: Outdoor/Indoor; online/offline/hybrid
1PM – 5 PM	201 Room	45	Offline
FINANCIAL SUPPORT/ASSISTANCE (if any):	NA		


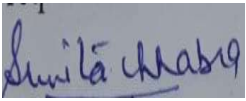
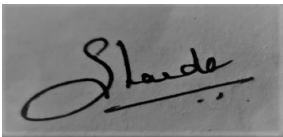
BRIEF INFORMATION ABOUT THE ACTIVITY

TOPIC/SUBJECT OF THE ACTIVITY	Workshop on “Financial Education for Young Citizens”
OBJECTIVES	To provide financial knowledge pertaining to stock market which would help students to grow career in related field.
METHODOLOGY	Hands on training workshop and interactive 10 hours sessions
INVITED SPEAKERS WITH AFFILIATION DETAILS (IF ANY)	Dr. Shikha Gupta Trainer of SEBI, NCDEX, CDSL and NISM
OUTCOMES	This workshop helped students to gain constructive knowledge in finance related area and would help them to take key decisions in their life.

PROOFS & DOCUMENTS ATTACHED (Tick mark the proofs attached):

1 Notice & Letters ✓	2 Number of Participants & Name of participants ✓	3 Video clip	4 Photos ✓	5 Feedback Form & analysis ✓
6 News clip with details	7 Sample Copy of the Certificate	8 Posters/ Invites ✓	9 Event report Attested by Event Coordinator & IQAC Coordinator ✓	10 Any other document

IQAC Document No: IQAC/SVC/2022-2023/17	Criterion No: II
Departmental file no: SVC/2022-23	IQAC file No: SVC/2022-23

NAME OF TEACHER & SIGNATURE	NAME OF HEAD/ COMMITTEE INCHARGE & SIGNATURE	IQAC COORDINATOR (SEAL & SIGNATURE)
Mr. Aashish Jain 	Ms. Sunita Chhabra  Prof. Sharda Pasricha 	Prof. (Dr.) Swarn Singh

For Reference

Criterion I	Curricular Aspects (planning & Implementation)	Criterion V	Student Support & Progression
Criterion II	Teaching Learning & Evaluation	Criterion VI	Governance
Criterion III	Research, Innovations & Extension	Criterion VII	Institutional Values & Best Practices
Criterion IV	Learning Resources and Infrastructure		

EVENT REPORT

Workshop on “Financial Education for Young Citizens”

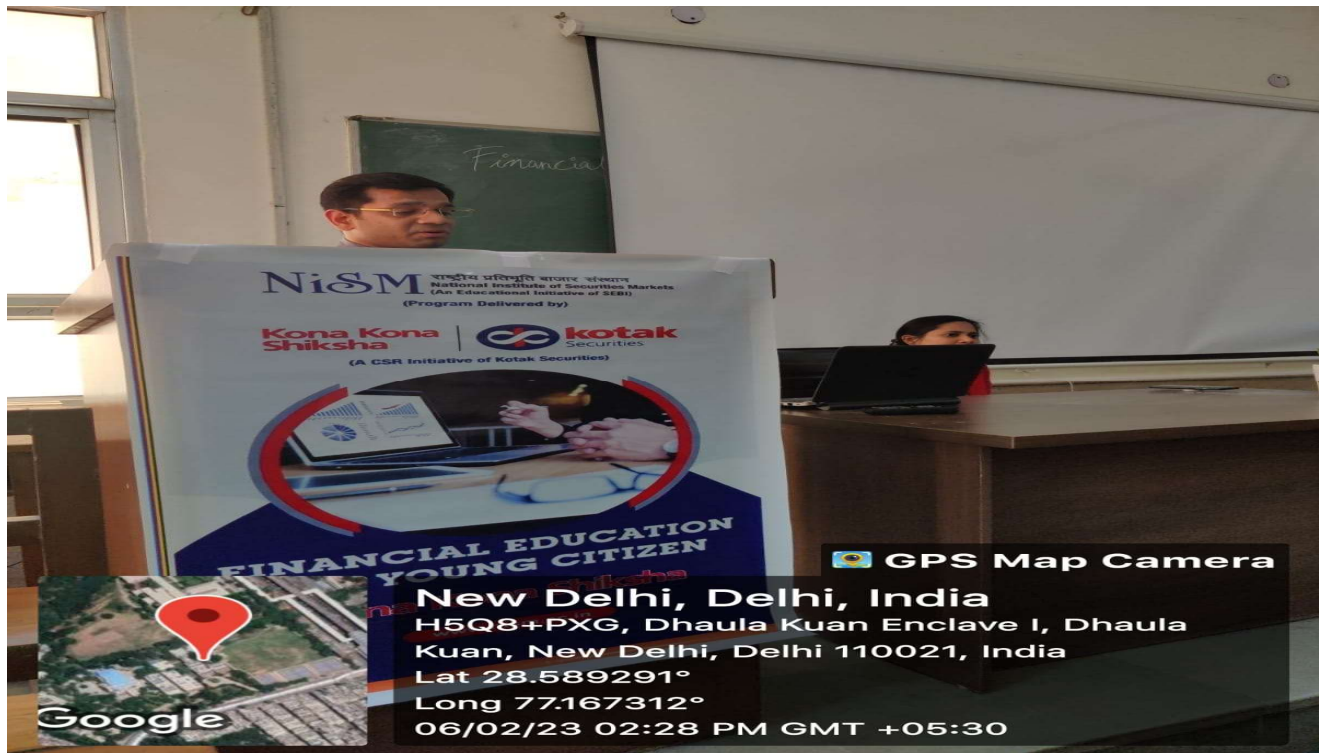
The Criteria 2 of IQAC cell of Sri Venkateswara College, University of Delhi organized a **10-hour financial training Workshop** in the college premises from 6th February 2023 till 11th February 2023 in collaboration with National Institute of Securities Market (NISM) and Kotak Securities. The guest speaker of this event was **Dr. Shikha Gupta**, Security Market Trainer of SEBI, NCDEX, NCFE, CDSL, ICAI, PFRDA, NISM and is authorized to conduct Investor Awareness Programs across India, with an experience of 14 years in education sector, currently working as associate professor at Lingaya’s Lalita Devi Institute of Management and Sciences and has imparted financial literacy to more than 10,000 students and faculty across India.



Group photograph at the beginning of the session

Objective of the event:

1. Basics of Investment
2. Higher learning in Primary and Secondary Market
3. Precautions in Stock Market
4. Career Development in Financial Services Industry



Mr. Aashish Jain hosting and delivering opening remarks

The event was divided into 3 days as follows:

Day 1: 6th February 2023

Dr. Shikha Gupta began the session by defining the objective of the program to along with specifying the Program outline divided into 8 modules:

Module I: Importance of Investment

Module II: Financial Investment Opportunities

Module III: Process and Pre- requisites to invest in Securities Markets

Module IV: Investment in Primary Market

Module V: Investing in Secondary Market

Module VI: Introduction to Mutual Funds and ways to invest in them

Module VII: Precautions while Investing in Securities Markets

Module VIII: Career in Securities Market

Beginning with the Session I, Dr. Shikha Gupta gave insights on **Objectives of Investing to channelize money** into safer avenues, having ultimate objective of taking wise decisions in the securities market. The

speaker explained the concept of savings and investment through a real-life example of how students lack to identify expenses and channelize savings through their pocket money, which can be done through the concept of **SMART** (Specific, Measurable, Achievable, Realistic, Time bound) savings and **Expense budgeting** to track expenses, categorize spending and identify patterns of spending, to bifurcate needs and wants and control expenses based on priority and desire. She further explained the concept of **Inflation and Investment**. Investment is done to beat inflation, therefore aspects to be considered while investing are inflation, tax, cost of investment, brokerage and service charges, along with the **Three Pillars of Investing** i.e. Liquidity, higher returns, and safety of money. Further investments are often **goal based**, which can be short term goals (period of less than 1 year), mid-term goals (period of 3-5 years) such as buying a car, long term goals (period of more than 5 years) such as retirement plans. To calculate the time taken by the investment to double the principal amount, we were introduced to the concept of **Rule of 72**. She further explained how delay in investing can be costly through an example of children's education saving plan done by various parents. Another concept covered under the session was about **popular asset classes** including equity, fixed deposits, gold and property and identifying their risks and creating a **portfolio for risk diversification**. With this Module I and II were covered in the training on Day 1.



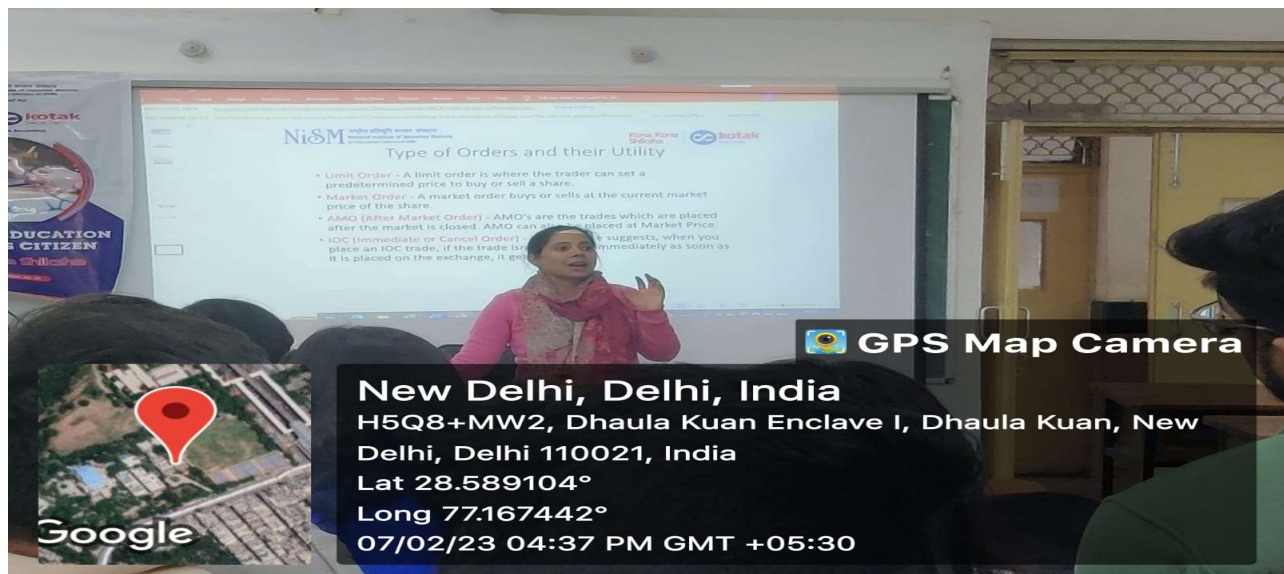
Students attending the session Day – 1

Day 2: 7th February 2023

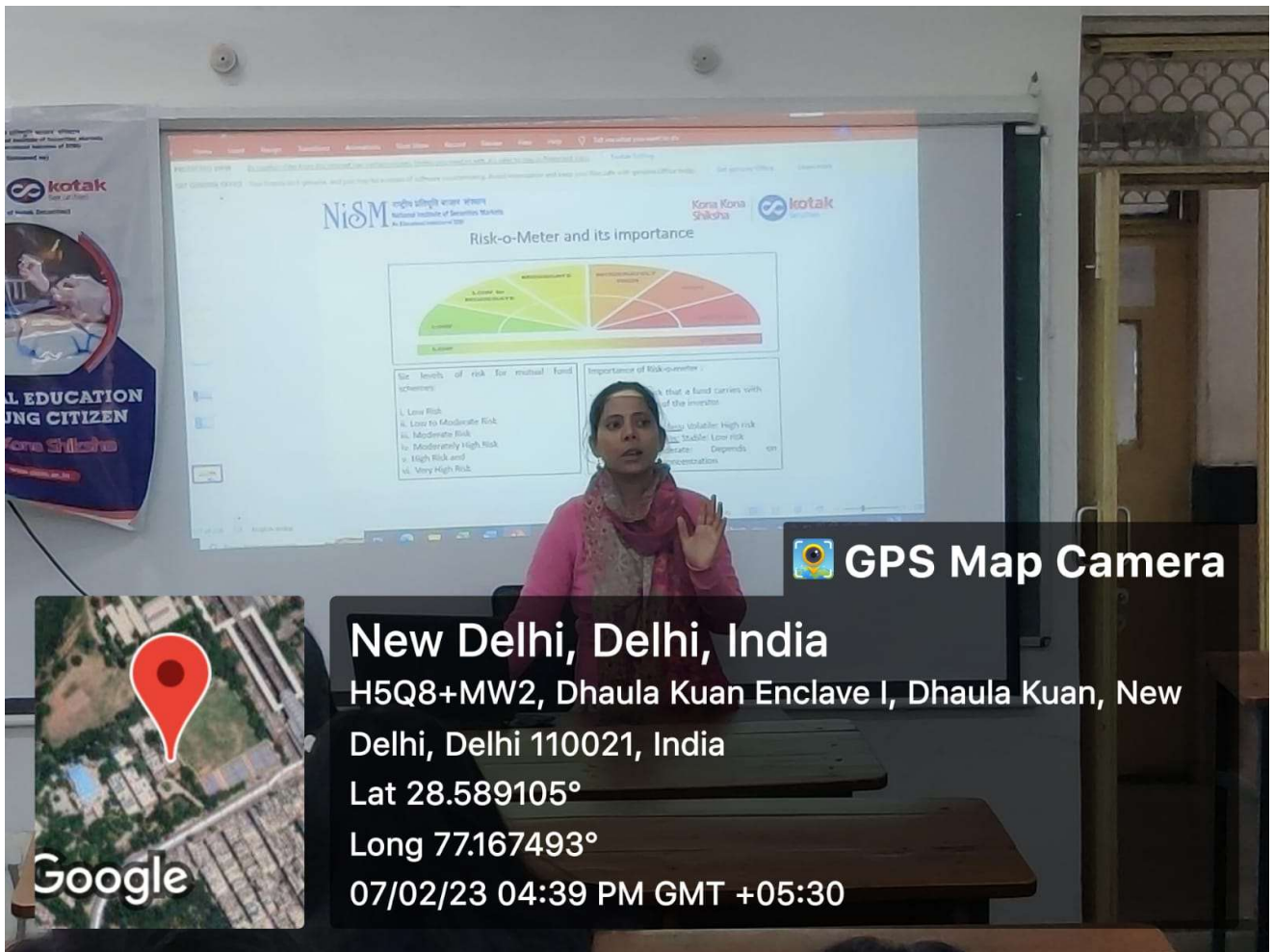
Speaker of the session: Dr. Shikha Gupta

Coordinator: Mr. Aashish Jain

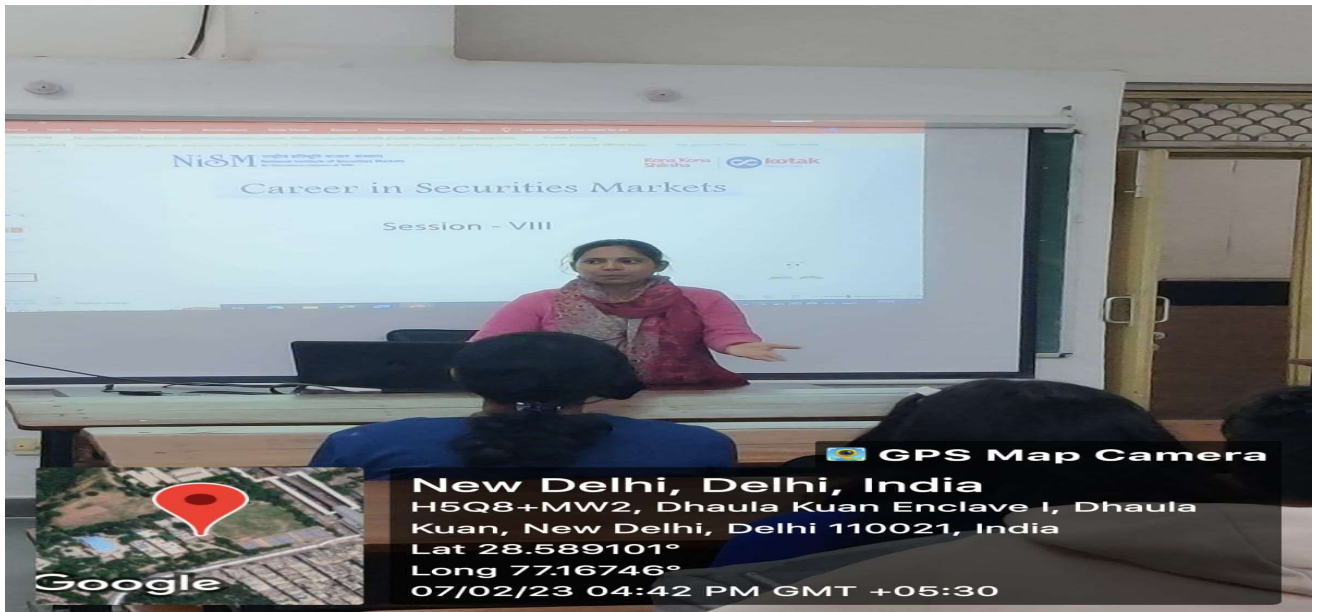
The Day 2 of the training began with a brief revision of the modules covered on Day 1 and a **pre-quiz** was provided as a task to students. After the quiz, **Dr. Shikha Gupta** began with the Module III, explaining **various investment opportunities and their pre-requisites**. Students were introduced to various **schemes** available for investment such as small savings scheme, Public provident fund (PPF), etc. She explained various benefits of these schemes such as tax savings, low principal amount and lock in period. **Various modes of Investment** such as Direct Investment route and investment through Mutual funds route were discussed. **Direct investment** requires extensive time and research, proficiency of stock selection, brokerage cost and there is also a **role of emotions** while dealing with the stock market. One should follow simple rule while investing directly i.e. when the stock is underpriced, it is the right time to buy the stock and if one buys at highest maturity level, he/she is likely to bear loss. Investing through **Mutual funds** is easier and requires less knowledge than direct investing, it is beneficial for portfolio diversification, better liquidity and cost effectiveness. Further she taught about the **Three I's of Securities Market** i.e., Issuers, Intermediaries and Investors and their role in the market. She taught about the **structure of Indian Securities Market** and guided to research about companies through research papers, ROC filings, Industry reports, Credit Ratings, etc. to **analyze the information** and invest wisely. The students were then introduced the easiest way of **applying for IPOs- Application Supported by Blocked Account (ASBA)** under which the amount applied for IPO is blocked by the bank itself such that the interest through bank is still available to the investors. The process applying begins here. After the application has been accepted, price is discovered by the company along with a merchant banker then the securities are allotted to investors. Certain precautionary points were also discussed to In the session Module III and IV were covered, which was followed by a Q&A round; where students asked their doubts.



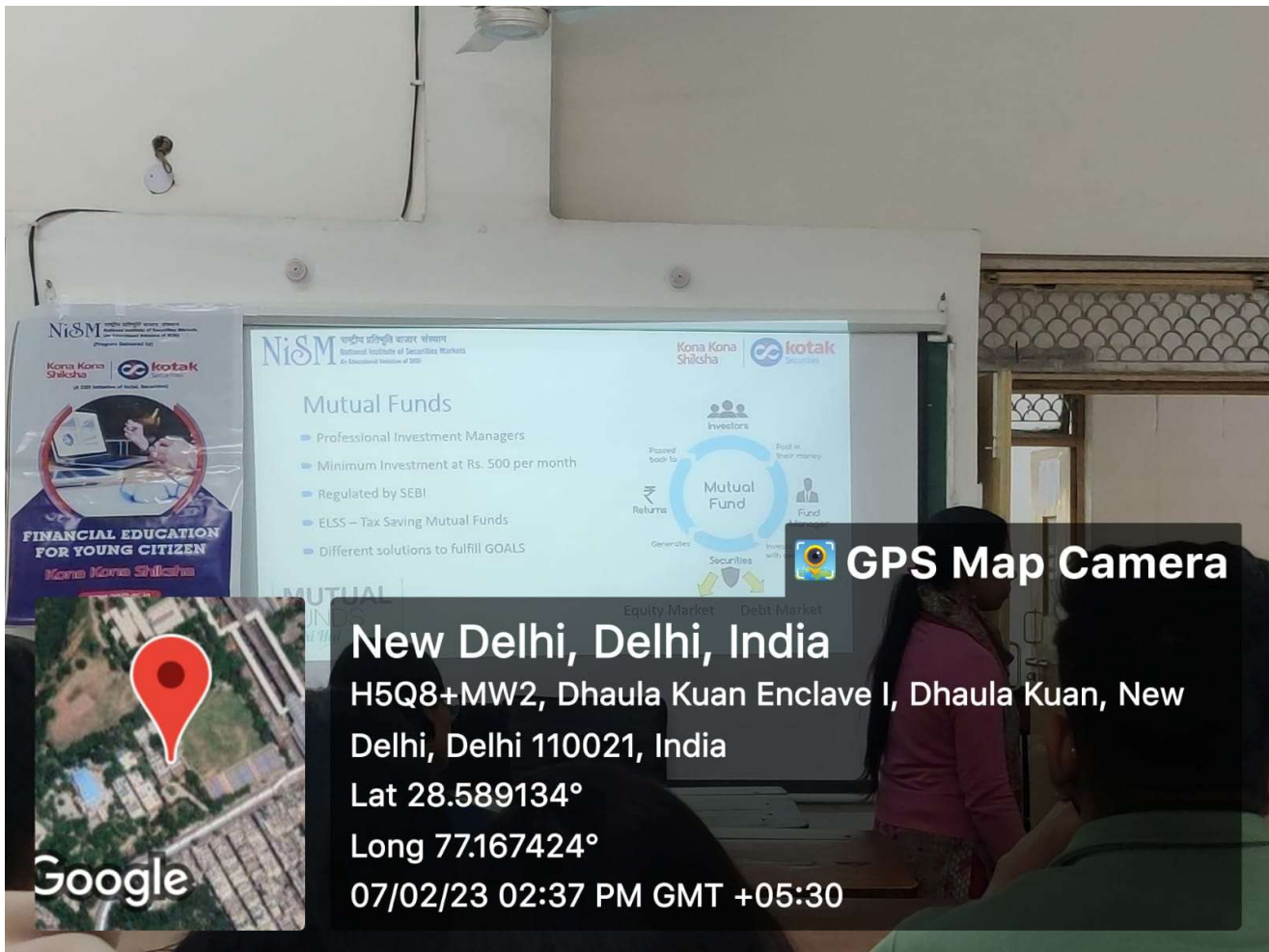
Dr. Shikha Gupta (Speaker) presenting the session



Dr. Shikha Gupta (Speaker) presenting the session



Dr. Shikha Gupta (Speaker) taking queries



Dr. Shikha Gupta (Speaker), presenting about the workshop – Mutual Funds Terminologies

Day 3: 11th February 2023

Speaker of the session: Dr. Shikha Gupta

Coordinator: Mr. Aashish Jain

The Day 3 of the training began with a brief revision of the modules covered on Day 1 and Day 2. Thereafter, **Dr. Shikha Gupta** began with the **Module V: Investing in Secondary Market**, she explained the **functions and utilities** of the market, how it affects the economy along with the difference between primary and secondary market. **The process of investing in secondary market involves opening of 3 Accounts i.e. Bank Account, Trading Account, and Demat Account.** Further she covered types of orders, good practices for trading and explained the **due diligence** to be taken care of before investing in secondary market i.e. checking of the overall performance, dividend share etc. Sources to look upon due diligence are stock exchange websites, company websites, industry research, etc. Factors to look for metrics and due diligence are details of promoters, EPS ratio, Cash Flows etc. After that discussion, students were made

familiar with the process of **placing an order in securities market**, and definition of various **product codes** such as, MIS- Margin Intraday Square off, CIS- Cash and Carry etc. Further in Module VI, Dr. Shikha Gupta explained the importance of **Risk-o-meter** for Mutual Funds. Module VII covered the **rights and responsibilities of an investor** along with the **SEBI's role** in the market. Module VII covered various **career opportunities** available in financial services industry and skillset required to reach there. With this the training was completed and there was a brainstorming session where each student was encouraged to mention their key take-away from the training. This was followed by post quiz to assess the performance of students.

NOTICE



SRI VENKATESWARA COLLEGE
DEPARTMENT OF COMMERCE
in association with
IQAC CRITERIA 2



NiSM NATIONAL INSTITUTE OF
SECURITIES MARKETS
An Educational Initiative of SEBI

WORKSHOP
on

FINANCIAL EDUCATION
FOR YOUNG CITIZENS

10 HOURS FREE TRAINING + CERTIFICATE



6th-11th Feb
2023

REGISTER HERE:

<https://forms.gle/EXobEGFiq5A6sjl58>

Patron
Prof. C. Sheela Reddy
(Principal, SVC)

Convenor
Dr. Sharda Pasricha
(IQAC, Criteria 2)

Coordinator
Dr. Pooja Jain
Mr. Aashish Jain

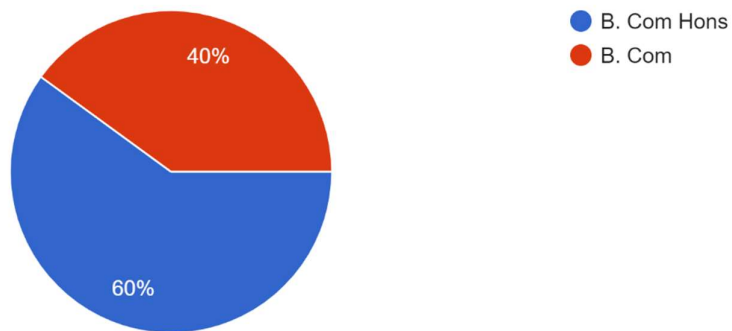
TIC
Ms. Sunita Chhabra
(Commerce, SVC)

For any query contact Dr. Shikha Gupta: 7938092682

Feedback Analysis (This workshop only for Final Year Commerce Students)

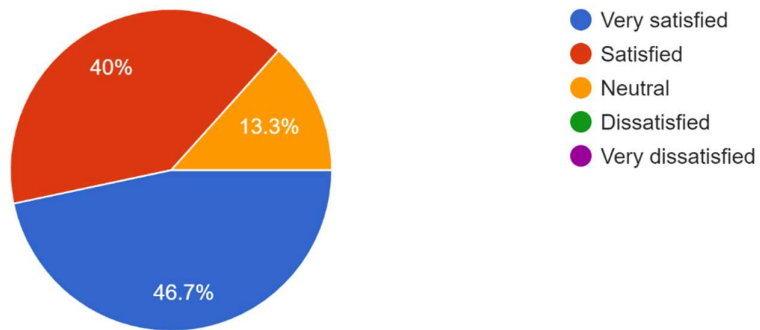
Course

45 responses



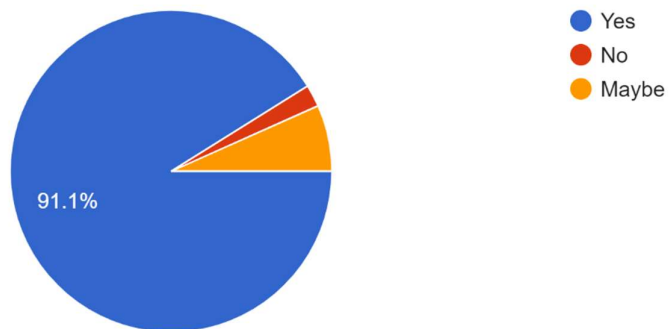
Overall how were you satisfied with the workshop?

45 responses



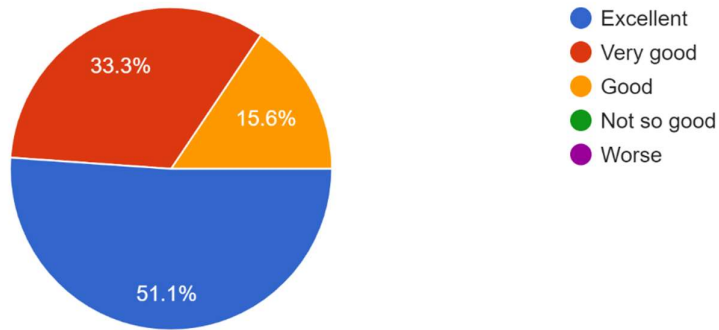
Would you say the event was interactive?

45 responses



Would you say the speakers were knowledgeable?

45 responses



Permission Letter



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PERMISSION FOR ORGANIZATION OF EVENTS

NOTE: 1. Please ensure that the completion certificate of the event is physically signed by the Convener of the event, IQAC Coordinator and Principal after the event report is made.
2. Please ensure a pre booking of the venue before getting the permission letter signed.
3. A copy of this duly filled form signed by the TIC/ Convener and Principal shall be submitted to ICT, Caretaker, IQAC Coordinator, Dr. Arpita Kaul for commerce, NSS, NCC, Placement and Sports events, Dr. Neelesh for humanities events, Dr. P. Jayaraj for sciences events.(mails mentioned in SOP)

EVENT DETAILS

- Name of the Department/Society /Association: Commerce / I OAC - Criticism - 2
- Name of the TIC/Convener (if any): Prof./Dr./Mr./Ms. - Dr. Pooja Jain & Ashish Jain
- Nature of Event: Seminar/Conference/Symposium/Workshop/FDP/Public or community outreach/ skill enhancement/others... Financial Education for Young Citizens [10 Hours]
- Participants: Commerce - Final Yr. Student-centric /Faculty/Both
- Event Type: Workshop Offline/Online/Hybrid; Indoor/Outdoor
- Collaborating Agency /Organization: NISM. [SEBI]
- Proposed Title of the Event: Financial Education for Young Citizens
- Tentative List of Speakers with affiliations: Dr. Shikha Gupta, SEBI Security Market Trainer, NSE, BSE, NISM Trainer
- Date, Time from to : 6th Feb - 17th Feb, Time - 1 PM onwards
- Financial Assistance/ Funding received (if any) NA
- Proposed Budget (please attach details in a separate enclosure):
NA
- Faculty responsible for Geo Tagged Pictures Mr. Ashish Jain
- Faculty responsible for Event Report Dr. Pooja Jain
- ICT support required, if any (ICT Lab, Laptop, LCD projector) .

15. Caretaker support required (tables, chairs, public addressing system, sanitation, manpower assistance) — Podium ✓

16. Room requirement (Seminar/ any other) NA Room 201

Aashish Jain
A Jain
Name & Signature of TIC/Convenor

Pooja Jain
3/02/23

C. Sulekha
Signature of Principal

Date: 03/02/2023

Date: 3/2/23

List of Participants

Sri Venkateswara College
Workshop on "Financial Education to Young Citizens"
Attendance - Date: 06-02-2023

S. No	Name	Course	Sign
1	Riya Bindra	B. Com (H)	Riya
2	Smriti Lakhina	B. Com (H)	Smriti
3	Shreya Goyal	B. Com (H)	Shreya
4	Jyoti Mittal	B. Com (H)	Jyoti
5	Shreya Goel	B. Com (H)	Shreya
6	Khushi Arora	B. Com (H)	Khushi
7	Muskan Dhanwan	B. Com (H)	Muskan
8	Chaitanya Sehgal	B. Com (H)	Chaitanya
9	Harshal Taji	B. Com (H)	Harshal
10	Om Bhatnagar	B. Com (P)	Om
11	Tanishk Baudsal	B. Com (P)	Tanishk
12	Ekta Kodan	B. Com (H)	Ekta
13	Aakriti Gupta	B. Com (H)	Aakriti
14	Naman Agarwal	B. Com (H)	Naman
15	Vrinda Budhivarya	B. Com (H)	Vrinda
16	Haran	B. Com (P)	Haran
17	Lipca	B. Com (P)	Lipca
18	Akash	"	Akash
19	Kashik	"	Kashik
20	Yash	"	Yash
21	Annav Sharma	B. Com (H)	Annav
22	Tanuj Singh	B. Com (P)	Tanuj
23	Vinay Kumar	"	Vinay
24	Chatakuli Raveet	B. Com (H)	Chatakuli
25	Suryansh Goyal	B. Com (P)	Suryansh
26	Mudit Jain	B. Com (P)	Mudit Jain
27	Ashish Arora	B. Com (P)	Ashish
28	Akshay Sarwat	B. Com (P)	Akshay
29	Saksham Abhilashi	B. Com (P)	Saksham
30	Riya Bhatt	B. Com (H)	Riya
31	Puja Tomar	B. Com (H)	Puja
32	Himanshi Asrani	B. Com (P)	Himanshi
33	Bhavi Malhotra	B. Com (H)	Bhavi
34	Khushi	B. Com (H)	Khushi
35	Chirag Chaudhary	B. Com (H)	Chirag
36	Vishal Pal	B. Com (H)	Vishal
37	Amand	B. Com (H)	Amand



ATTENDANCE SHEET

TITLE OF THE EVENT: Financial Education Workshop

DATE OF THE EVENT: 07/02/2023

NAME OF THE DEPARTMENT/ SOCIETY: Commerce

NAME OF THE EVENT COORDINATOR: Mr. Ashish Jain

S.NO.	NAME OF THE STUDENT	ROLL NO. OF THE STUDENT	COURSE AND YEAR	SIGNATURE
1.	Riya Bindra	1020157	B. Com (H) 3 rd year	Riya
2.	Smriti Lakshmi	1020184	B. Com (H) 3 rd year	Smriti
3.	Bhanish	1020162	B. Com (H) 3 rd year	Bhanish
4.	Khushi	1020167	B. Com (H) 3 rd year	Khushi
5.	Chirag	1020190	B. Com (H) 3 rd year	Chirag
6.	Anand	1020186	B. Com (H) 3 rd year	Anand
7.	Vishal Pal	1020163	B. Com (H) 3 rd year	Vishal
8.	Tyoti	1020135	B. Com (H) 3 rd year	Tyoti
9.	Soukhyo Parit	1020166	B. Com (H) 3 rd year	Soukhyo
10.	Chhavi Kothari	0920164	B. Com (P) 3 rd year	Chhavi
11.	Aakshita Gupta	1020026	B. Com (H) 1 st yr	Aakshita
12.	Varinda Budhiraja	1020140	B. Com (H) 1 st yr	Varinda
13.	Naman Agarwal	0920151	B. Com (P) 1 st yr	Naman
14.	Asmita Sharma	1020127	B. Com (H) 3 rd year	Asmita
15.	Lipsa Marandi	0920032	B. Com (P) 3 rd year	Lipsa
16.	Yashik Nagpal	0920032 116	B. Com (P) 3 rd year	Yashik Nagpal
17.	Aakash Agrawal	0920054	B. Com (P) 3 rd year	Aakash
18.	Ruja Bhatt	1020187	B. Com (H)	Ruja
19.	Tanveer Singh	0920043	B. Com (P)	Tanveer
20.	Sanyam Gumber	0920126	B. Com (P)	Sanyam
21.	Mudit Jain	0920093	B. Com (P)	Mudit Jain
22.	Ashish Anand	0920105	B. Com (P)	Ashish
23.	Suryansh Goyal	0920163	B. Com (P)	Suryansh
24.	Om Bhatnagar	0920129	B. Com (P)	Om
25.	Ekta	1020115	B. Com (H)	Ekta
25.	Ekta	1020115	B. Com (H)	Ekta
26.	Harshita Bhat	1020133	B. Com (H)	Harshita
27.	Yashika	1020161	B. Com (H)	Yashika



Tirumala Tirupati Devasthanams

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Sri Venkateswara College

(University of Delhi)

NAAC Grade A+

ATTENDANCE SHEET

TITLE OF THE EVENT: financial Education Workshop

DATE OF THE EVENT: 18-02-2023

NAME OF THE DEPARTMENT/ SOCIETY: Commerce

NAME OF THE EVENT COORDINATOR: Mr. Aashish Jain

S.NO.	NAME OF THE STUDENT	ROLL NO. OF THE STUDENT	COURSE AND YEAR	SIGNATURE
1.	Riya Bindra	1020157	B.Com(H) 3 rd year	Riya Bindra
2.	Sonali Lakhina	1020184	B.Com(H) 3 rd year	Sonali
3.	Chirag Choudhary	1020190	B.Com(H) 3 rd year	Chirag
4.	Anand Singh	1020186	B.Com(H) 3 rd year	Anand
5.	Vishal Pal	1020163	B.Com(H) 3 rd year	Vishal
6.	Soumya Pari	1020166	B.Com(H) 3 rd year	Soumya
7.	Manan	0920028	B.Com(P) 3 rd year	Manan
8.	Ashish Anand	0920108	B.Com(P) 3 rd year	Ashish Anand
9.	Priyanshu Agarwal	0920120	B.Com(P) 3 rd year	Priyanshu
10.	Sanyam Grewal	0920126	B.Com(P) 3 rd year	Sanyam
11.	Mudit Jain	0920093	B.Com(P) 3 rd year	Mudit Jain
12.	Lipsa Marameli	0920032	B.Com(P) 3 rd year	Lipsa Marameli
13.	Kashish Adhikari	0920501	B.Com(P) 3 rd year	Kashish Adhikari
14.	Maqbul Khatun	0921216	B.Com(P) 2 nd year	Maqbul
15.	Om Bhatnagar	0920129	B.Com(P) 3 rd year	Om Bhatnagar
16.	Suryansh Goyal	0920163	B.Com(P) 3 rd year	Suryansh
17.	Karshita Bhatt	1020123	B.Com(H) 3 rd year	Karshita
18.	EKta	1020115	B.Com(H) 3 rd year	EKta
19.	Chaitanya Selga	1020046	B.Com(H) 3 rd year	Chaitanya
20.	Khushi	1020167	B.Com(H) 3 rd year	Khushi
21.	Bhavish	1020162	B.Com(H) 3 rd year	Bhavish
22.	Vrinda	1020140	B.Com(H) 3 rd year	Vrinda
23.	Muskan	1020172	B.Com(H) 3 rd year	Muskan
24.	Khushi Arora	1020144	B.Com(H) 3 rd year	Khushi
25.	Akhari Kohari	0920164	B.Com(P) 3 rd year	Akhari
26.	Kasak Gupta	1020212	B.Com(H) 3 rd year	Kasak
27.	Tame Singh	0920043	B.Com(P)	Tame Singh
28.	Yashik Khatun	0920116	B.Com(P)	Yashik
29.	Aakash Agrawal	0920054	B.Com(P)	Aakash
30.	Tyoti	1020135	B.Com(H) 3 rd year	Tyoti

Completion Certificate



Tirumala Tirupati Devasthanams


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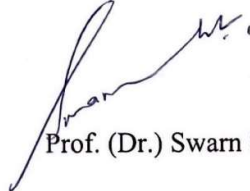
Sri Venkateswara College
(University of Delhi)

NAAC Grade A+

CERTIFICATE

This is to certify that the Workshop on “**Financial Education for Young Citizens**”_was successfully conducted on 11th February, 2023 from 1pm to 4pm by the Department of Commerce in Association with Criteria 2 in the Offline mode and its event report has been submitted to IQAC for records.


Mr. Aashish Jain
Event In-Charge


Prof. (Dr.) Swarn Singh
IQAC Coordinator
Coordinator, IQAC
Sri Venkateswara College
(University of Delhi)
Dhaura Kuan, New Delhi-110021


Prof. C. Sheela Reddy
Principal
PRINCIPAL
Sri Venkateswara College
(University of Delhi)
Dhaura Kuan, New Delhi-110021